

**01EX LIMITED (the "Company")**  
**A PRIVATE COMPANY LIMITED BY SHARES**  
**WRITTEN RESOLUTION OF THE SOLE MEMBER**

**Circulation Date:** ..... 29/03/ ..... **2018**  
**Date Passed:** ..... 29/03/ ..... **2018**

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose and recommend that the following resolution numbered 2 is passed as a special resolution of the sole member of the Company (the "**Resolution**"):

**SPECIAL RESOLUTION**

1. IT IS NOTED THAT the Resolution is being proposed in connection with a proposed reduction of the Company's share capital and is supported by a Solvency Statement made for the purposes of Section 642 of the Companies Act 2006 (the "**Solvency Statement**"). A copy of the signed Solvency Statement accompanies this Resolution.
2. IT IS RESOLVED THAT, subject to the approval of the Registrar of Companies, the capital of the Company be reduced by £1,299,900 from £1,300,000 to £100 and that such reduction be effected by the cancellation of 1,299,900 ordinary shares of £1 each held by the sole member of the Company, ISER Limited, and that the £1,299,900 reserve arising be treated as realised profit.
3. IT IS NOTED THAT the Resolution, if passed, will be filed with the Registrar of Companies together with a copy of the Solvency Statement, a Directors Statement (under Section 644(5) of the Companies Act 2006) and a statement of capital (Companies House Form SH19) in respect of the reduction noted above, within 15 days of the date on which the Resolution is passed.

**Agreement: Please read the notes at the end of this document before signifying your agreement to the Resolution.**

The undersigned, being the sole corporate member entitled to vote on the Resolution on the Circulation Date set out above, hereby irrevocably agrees to the passing of the Resolution.

Signed by EDUARDO RAFAEL ARVELO  
an authorised signatory, for and on behalf of  
**ISER LIMITED**  
Member



Date of signature: ..... 29/03/ ..... 2018



Company Number: 09823129

**Notes:**

1. If you agree to the Resolution, please indicate your agreement by signing and dating this document above and then return it to the Company by delivering it by hand to or posting it to 01EX Limited at 4 Newfield Close, Newfield Close, Walsall WS2 7PB.
2. If you do not agree to the Resolution you do not need to do anything: you will not be deemed to have agreed to the Resolution by failing to reply.
3. Once you have indicated your agreement to the Resolution you may not revoke that agreement.
4. Unless within 15 days of the Circulation Date noted at the beginning of this document sufficient agreement has been received for the Resolution to pass, the Resolution will lapse. If you do agree to the Resolution, please ensure that this document, duly signed and dated as explained in Note 1 above, is received by 01EX Limited at 4 Newfield Close, Newfield Close, Walsall WS2 7PB **within 15 days of the Circulation Date.**
5. If you are signing this document on behalf of a person under a power of attorney or other similar authority, you must send a certified copy of that power of attorney or other authority when returning this document.