

**01EX LIMITED (the "Company")**  
**PRIVATE COMPANY LIMITED BY SHARES**  
**SOLVENCY STATEMENT**  
**UNDER SECTION 643 OF THE COMPANIES ACT 2006**

Dated: ...29/03/2018

This statement is a solvency statement for the purposes of section 642 of the Companies Act 2006.

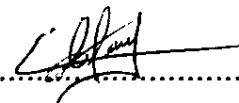
We, the directors named below being all the directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

We note that there is no current intention to wind-up the Company within 12 months of the date of this statement.

Signed by **EDUARDO RAFAEL ARVELO**

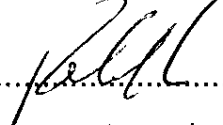
**Director**

  
.....

Date of signature: .....29/3/2018

Signed by **ROBERTO JOSE SERRANO GONZALEZ**

**Director**

  
.....

Date of signature: .....29/3/2018

THURSDAY



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SPE 05/04/2018 #66  
COMPANIES HOUSE