



SH01

Return of allotment of shares

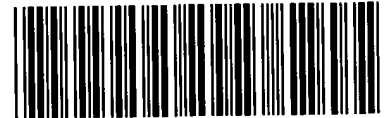


Go online to file this information
www.gov.uk/companieshouse

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

THURSDAY



AB2UYCGH

A16 28/04/2022 #11
COMPANIES HOUSE

1 Company details

Company number: 1 3 9 1 3 4 0 8

Company name in full: 'TRAVEL CRUISER' CONCESSIONAIRES HOLDINGS LIMITED

Filing in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date: d 2 m 0 y 2022

To Date: d 9 m 3 y 2022

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2. Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	249,999	£1	£1	NIL
GBP	A ORDINARY	100	£1	£1	NIL
GBP	B ORDINARY	80	£1	£1	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

IN CONSIDERATION FOR THE TRANSFER TO THE COMPANY OF THE ENTIRE ISSUED SHARE CAPITAL OF "TRAVEL CRUISER" CONCESSIONAIRES LIMITED (CRN:01009135) PURSUANT TO A SHARE EXCHANGE AGREEMENT OF EVEN DATE MADE BETWEEN (1) THE COMPANY AND (2) ROSS IAN THOMAS EDWARDS AND OTHERS.



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If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	250,000	£250,000	
GBP	A ORDINARY	100	£100	
GBP	B ORDINARY	80	£80	
Totals		250180	250180	NIL
Totals				
Totals				
Totals (including continuation pages)		250,400	250400	NIL

Please list total aggregate values in different currencies separately.
For example: £100 + € 100 + \$10 etc.



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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value <small>(£, €, \$, etc)</small> <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any <small>(£, €, \$, etc)</small> <small>Including both the nominal value and any share premium</small>	
GBP	C ORDINARY	100	£100		
GBP	D ORDINARY	100	£100		
GBP	E ORDINARY	20	£20		
Totals		220	220		NIL

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	ORDINARY
Prescribed particulars (1):	<p>A. To vote at a general meeting either on a show of hands or by poll.</p> <p>B. The shares have a right to receive such dividends and may declare them in respect of that class of shares.</p> <p>C. The shares have a right to participate fully in any distribution (including on the winding up). On return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares, the assets of the Company remaining after payment of liability shall (to the extent the Company is lawfully able to do so) belong to and distributed amongst the holders of the Shares.</p> <p>D. The shares have no right to be redeemed.</p>
Class of share	A ORDINARY
Prescribed particulars (1):	<p>A. The shares confer no voting rights.</p> <p>B. The shares have a right to receive such dividends and may declare them in respect of that class of shares.</p> <p>C. The shares have a right to participate fully in any distribution (including on the winding up). On return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares, the assets of the Company remaining after payment of liability shall (to the extent the Company is lawfully able to do so) belong to and distributed amongst the holders of the Shares.</p> <p>D. The shares have no right to be redeemed.</p>
Class of share	B ORDINARY
Prescribed particulars (1):	<p>A. The shares confer no voting rights.</p> <p>B. The shares have a right to receive such dividends and may declare them in respect of that class of shares.</p> <p>C. The shares have a right to participate fully in any distribution (including on the winding up). On return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares, the assets of the Company remaining after payment of liability shall (to the extent the Company is lawfully able to do so) belong to and distributed amongst the holders of the Shares.</p> <p>D. The shares have no right to be redeemed.</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Continuation page

Please use a Statement of capital continuation page if necessary.

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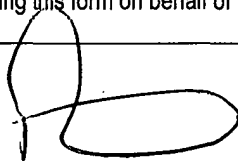
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director, Secretary, Person authorised (1), Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.



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5 **Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	C ORDINARY	
Prescribed particulars	<p>A. The shares confer no voting rights.</p> <p>B. The shares have a right to receive such dividends and may declare them in respect of that class of shares.</p> <p>C. The shares have a right to participate fully in any distribution (including on the winding up). On return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares, the assets of the Company remaining after payment of liability shall (to the extent the Company is lawfully able to do so) belong to and distributed amongst the holders of the Shares.</p> <p>D. The shares have no right to be redeemed.</p>	



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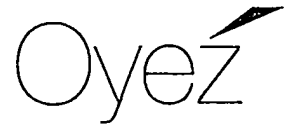
5 **Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	D ORDINARY
Prescribed particulars	<p>A. The shares confer no voting rights.</p> <p>B. The shares have a right to receive such dividends and may declare them in respect of that class of shares.</p> <p>C. The shares have a right to participate fully in any distribution (including on the winding up). On return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares, the assets of the Company remaining after payment of liability shall (to the extent the Company is lawfully able to do so) belong to and distributed amongst the holders of the Shares.</p> <p>D. The shares have no right to be redeemed.</p>



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5 **Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	E ORDINARY	
Prescribed particulars	<p>A. The shares confer no voting rights.</p> <p>B. The shares have a right to receive such dividends and may declare them in respect of that class of shares.</p> <p>C. The shares have a right to participate fully in any distribution (including on the winding up). On return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares, the assets of the Company remaining after payment of liability shall (to the extent the Company is lawfully able to do so) belong to and distributed amongst the holders of the Shares.</p> <p>D. The shares have no right to be redeemed.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
D Preece

Company name
FBC Manby Bowdler LLP

Address
FBC Manby Bowdler LLP

Routh House

Hall Park Way

Post town
Petterford

County/Region

Postcode
T F 3 4 N J

Country

DX

Telephone
01952 292129

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in Section 2.
- You have completed all appropriate share details in Section 3.
- You have completed the appropriate sections of the Statement of capital.
- You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse